

EBITDAR represents earnings before interest, taxes, depreciation, amortization, aircraft rent and other non-operating income/expense. Adjusted EBITDAR includes certain adjustments to EBITDAR for certain other one-time, non-recurring charges. EBITDAR and Adjusted EBITDAR are supplemental measures of our performance. In each case, these measures are not required by, or presented in accordance with GAAP. EBITDAR and Adjusted EBITDAR are not measurements of our financial performance or financial position under GAAP and should not be considered as alternatives to operating revenue, net (loss) income or any other performance measures derived in accordance with GAAP or as alternatives to cash flow from operating activities as measures of our liquidity.

The following table shows the calculation of EBITDAR and Adjusted EBITDAR:

(in millions)	Successor					Predecessor	
	Six Months Ended		Pro Forma	Year Ended	Year Ended	Eight Months	Four Months
	June 30,	June 30,	Year Ended	Year Ended	Ended	Ended	
2009	2008	December 31,	December 31,	December 31,	December 31,	April 30,	
	2009	2008	2008	2008	2007	2007	
Net (loss) income	\$ (1,051)	\$ (7,434)	\$ (14,706)	\$ (8,922)	\$ 314	\$ 1,298	
Income tax provision (benefit)	4	(119)	(279)	(119)	211	(4)	
Other non-operating expense, net	565	205	1,489	727	271	221	
Depreciation and amortization	767	599	2,331	1,266	778	386	
Aircraft rent	240	131	491	307	156	90	
EBITDAR	525	(6,618)	(10,674)	(6,741)	1,730	1,991	
Items excluded:							
Restructuring and merger-related items	157	120	1,315	1,131	-	-	
Impairment of goodwill and other intangible assets	-	7,296	11,002	7,296	-	-	
Mark-to-market adjustments to fuel hedges settling in future periods	-	-	91	91	-	-	
Reorganization items, net	-	-	-	-	-	(1,215)	
Post-emergence bankruptcy-related professional fee	-	-	-	-	9	-	
Adjusted EBITDAR	\$ 682	\$ 798	\$ 1,734	\$ 1,777	\$ 1,739	\$ 776	